

Code	HVN
Company name	Viet Nam Airlines JSC
Date	07/27/2021
Subject	Record date for implementing rights

Content:

On July 26, 2021, the Hochiminh Stock Exchange issued Announcement No.1376/TB-SGDHCM about the record date of Viet Nam Airlines JSC as follows:

- Ex-right date: July 29, 2021
- Record date: July 30, 2021
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 56.405920% (Those who own 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 56.405920 new shares).
 - Expected issue volume: 800,000,000 shares
 - Issuing price: 10,000 dongs/share
 - The number of newly issued shares bought by each existing shareholder will be rounded down to units.
 - How to deal with fractional shares and unsold shares: The fractional shares and unsold shares (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.
For example: At the record date, the shareholder A owns 7,699 shares. With performing ratio 56.405920%, the shareholder A will purchase: $7,699 * 56.405920\% = 4,342.6$ shares. According to rounding policy, the shareholder A will purchase 4,342 new shares.
- Regulation on rights transfer:
 - Time for rights transference: from August 05, 2021 to September 07, 2021
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: from August 05, 2021 to September 14, 2021.
 - The new shares are freely transferable.
- Place to receive subscription:

- Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Viet Nam Airlines JSC.
- Bank for blocking depository money:
- Account holder: Viet Nam Airlines JSC
 - Account number: 1022070325
 - Bank: Vietcombank – So Giao dich branch.